

ACPL Result Review - 1QFY25

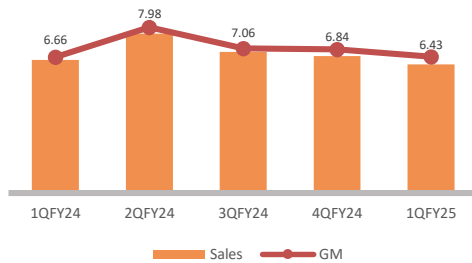


Monday, October 21, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	6,426	6,660	3.5% ▼	28,537	25,477	12.0% ▲
Cost of Sales	-5,331	-5,527	3.5% ▼	-23,243	-19,803	17.4% ▲
Gross Profit	1,095	1,133	3.4% ▼	5,294	5,674	6.7% ▼
SG&A Expenses	-923	-746	23.6% ▲	-3,382	-2,610	29.6% ▲
Other Expenses	-5	-25	80.0% ▼	-87	-201	56.6% ▼
Operating Profit	167	362	53.7% ▼	1,825	2,863	36.2% ▼
Other Income	30	2,224	98.7% ▼	4,449	305	1358.8% ▲
Finance Cost	-132	-37	252.3% ▲	-340	-289	17.5% ▲
Profit Before Taxation	66	2,549	97.4% ▼	5,947	2,888	105.9% ▲
Taxation	-4	-1,005	99.6% ▼	-2,380	-1,372	73.5% ▲
Profit After Taxation	62	1,544	96.0% ▼	3,567	1,516	135.2% ▲
Earnings Per Share	0.45	11.23	96.0% ▼	25.95	11.03	135.2% ▲
Dividend	0.00	-	-	6.50	6.00	-
Bonus	-	-	-	-	0.00	-
Gross Margin	17.0%	17.0%	0.0% ▲	18.6%	22.3%	3.7% ▼
SG&A Expenses to Sales	-14.4%	-11.2%	3.2% ▲	-11.9%	-10.2%	1.6% ▲
Other Income to Sales	0.5%	33.4%	32.9% ▼	15.6%	1.2%	14.4% ▲
Ex. Gain / (Loss) to Sales	-14.4%	-11.2%	3.2% ▲	-11.9%	-10.2%	1.6% ▲
Effective Taxation	-5.7%	-39.4%	33.8% ▼	-40.0%	-47.5%	7.5% ▼
Net Margin	1.0%	23.2%	22.2% ▼	12.5%	6.0%	6.5% ▲

Source: ACPL Research, Company Financials

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

